

What It Takes to Get to Outcomes: Tech, Trust, and the Right Healthcare Strategy

Agenda

- Introduction: Databricks and Health Catalyst
- Outcomes Driven Development
- Rising with Health Catalyst Ignite
- Use Case Demonstration
- Q&A

Our Speakers



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Industry Ecosystems GTM HLS



What It Takes to Get to Outcomes

A new approach to healthcare outcomes: Fast, Measurable, Scalable







Data Intelligence Platform







LakeFlow

AI/BI Business Intelligence







Knowledge of your data



Your data stored in an open, broadly accessible lakehouse format



aggreko













































Biogen



CREDIT SUISSE

MODEIV

Leaders across every industry are succeeding today



































Quby













Biogen

Discovered two new drug targets for Alzheimer's and Parkinson's in 15 minutes



ABN·AMRO

10x faster delivery of new data and Al initiatives to stay ahead of the market



Rolls-Royce®

50% extension in time between maintenance, saving costs and improving customer experiences

BURBERRY

Hyper-personalization for customers by reacting to real-time digital activity



HLS Industry Outcomes

Life Sciences

Increase R&D Productivity

Accelerate Drug Discovery Streamline Clinical Development Build a FAIR Data Platform

Optimize Supply Chain & Manufacturing

Create E2E Supply Chain Visibility Implement Smart Manufacturing

Improve Commercial Effectiveness

Generate Real World Evidence Deliver Provider Next-Best-Action Personalize Patient Engagement

Healthcare

Streamline Operations

Implement Interoperability Automate Clinical Note Review Improve Operating Efficiency

Improve Provider Quality & Network Management

Drive Quality of Care

Optimize Network & Referrals

Deliver Better Patient Outcomes & Experience

Predict Disease Risk

Personalize Engagement Improve Retention



The Stakes: Pressure Without Progress

Market Forces Are Colliding

- Medicaid redeterminations + payer shifts are creating volatility in patient mix
- CMS mandates (e.g., FHIR APIs, price transparency, quality reporting) are increasing compliance complexity
- Financial pressure: Nearly 4 in 10 hospitals ended 2023 with negative margins (KFF, Dec '24)

The Platform Investment Gap

- Most health systems have invested in cloud/data/Al tools
 but still can't measure real ROI
- Infrastructure exists but outcomes haven't caught up

Leaders Are Asking

- "What are we actually getting from this spend?"
- "How do we scale outcomes fast enough to match our financial risk?"
- "Is Al just another promise that won't pay off?"

Audience Poll 1

What's the biggest barrier to achieving outcomes from your data & analytics investments?

- A We have the data, but can't turn it into actionable insights
- Our infrastructure isn't flexible or scalable enough
- Clinical, financial, and operational teams are too siloed
- We don't have the time or resources to build what we need

Why Most Platforms Stall in Healthcare

Three common approaches — and why they fall short when outcomes matter

Approach	What You Get	Why It Fails
Generic Platforms	Flexibility	No healthcare logic, too slow to value
Point Solutions	Specialized depth	Can't scale, hard to justify ROI
Mega Platforms	Enterprise power	Too rigid, hard to adapt, deprioritize healthcare

Healthcare leaders are forced to choose between speed, specificity, and scalability — but they shouldn't have to.

What's Been Missing: The Right Combination

Modern infrastructure + healthcare intelligence = outcomes you can trust

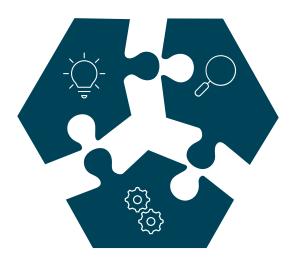
Databricks Enables	Health Catalyst Adds
Unified data platform	Clinical & financial logic models
Scalability + Al foundation	Prebuilt dashboards + benchmarks
Secure, FHIR-ready	Regulatory compliance + submission workflows
Delta Sharing	Healthcare-specific data enrichment

Better Together: The Power of Partnership

A modern foundation plus healthcare intelligence

UNIFIED

Unified architecture + domain expertise



VISUAL

Value stack or layered diagram

MESSAGE

Don't trade scale for specificity

— you can have both

After risk, the most common roadblocks are "insufficient capability, data and tech infrastructure, and proof of value,"

(McKinsey & Company)

The Promise vs. The Reality

HEADLINES

"AI will revolutionize healthcare

I"Reduce physician burnout by 50%

"Save billions in healthcare costs



VS REALITY

- 77% of health systems cite immature AI tools as primary barrier
- Only 53% report high success with AI clinical documentation
- Some studies suggest AI scribes reduce documentation time by less than 1 minute*

Adoption of artificial intelligence in healthcare: survey of health system priorities, successes, and challenges
*Poon, et al. (2025)



Laying the Foundations

Enabling Impactful and Scalable AI: Infrastructure and Data

The Hard Truth



- Al amplifies what you already have
- Accurate/reliable data + AI = Better insights
- Inaccurate/unreliable data + AIExpensive bad insights

Pre-Al Checklist



- Data completeness and accuracy
- Data availability (if applicable in real-time)
- Integration capabilities
- Data quality
- Robust data architecture
- Governance structures in place

A Platform for Building Data and Al Solutions



- From an data product/AI perspective the Ignite platform is foundational for value enablement allowing our customers and us to build and deliver scalable, high-impact solutions faster and reliably
- If you want to go fast, go alone. If you want to go far, go together.

The Health Catalyst Differentiation

Many Al Companies start with a technology, find healthcare applications second

Health Catalyst started with delivering measurable improvements in healthcare, scaled and enhanced with AI second



Our Competitive Advantage

- Thousands of successful improvement initiatives as our foundation
- Deep understanding of healthcare operational realities
- Proven methodologies ready for Alpowered scaling
- Track record of measurable, sustainable outcomes

The Wrong Question: How can we use AI?

Versus

The Right Question: What problem(s) are we trying to solve?

- 1 Narrow Focus → Start specific, scale later
- Clear Value → Measurable cost, time, or outcome improvement
- Willing Users/Partners → Find your early adopters, subject matter experts & champions
- 4 Existing Workflow → Integrate, don't disrupt
- Refine & Learn → based on feedback and results → Return to Focus with lessons learned
- 6 Scale successful patterns to broader use cases

Ignite as an Enablement Platform

Build with confidence: solid, scalable foundations and expert partnership



Ignite is the foundation of our solutions

- The Ignite platform and data models are built to help facilitate data accessibility
- Healthcare specific
- Comprehensive and intuitive
- Enables rapid testing, experimentation, evaluation and prototyping of data, AI and ML systems and models
- Databricks provides the foundation for easy, rapid deployment and model management
- Measure the impact of your AI: Leverage our robust, purpose built performance tracking and evaluation AI capabilities to measure the impact of your AI initiatives

Example: Clinical Cost Intelligence (CCI)

Realizing Cost Efficiencies

Mounting pressure to reduce costs

"

We need to reduce health system wide costs by 30% over the next five years

"

Our goal as a health system is to eliminate \$300 million in costs over the next three to five years

"

With CMS rolling out the Transforming Episode Accountability Model (TEAM) it's critical that we maximize efficiency in our cost of care delivery

CCI: AI + Activity-Based Costing

Clinical Cost Efficiencies at Your Fingertips — from weeks or months of analysis to real-time insights

ABC allows us to understand the true cost of care over the course of a patient's journey.



- Hundreds of thousands of combinations of providers, procedures, supplies, etc.
- Our goal is to identify cost and reimbursement variations/irregularities
- Deliver insights as understandable, actionable and measurable financial efficiencies



Multistep/Multi-Agent Framework

- Supply name normalization (LLM agent)
- Ontology mapping (LLM agent)
- Variational analysis (Stat/ML models)
- Opportunity screen (LLM agent + Stat/ML models)
- Quality Improvement (QI) (LLM agent)

Expert Data Collections

Healthcare specific data models

Readily Accessible

Costing data

Supply, labor, lab/imaging/pham

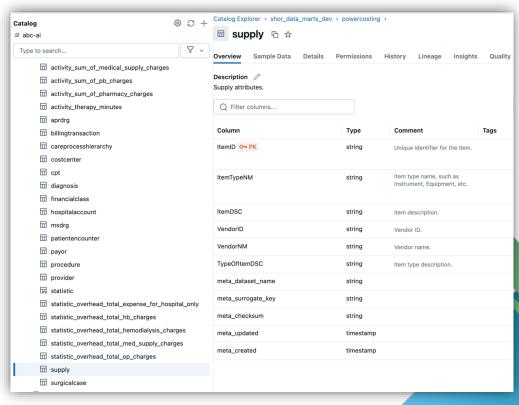
Risk/complexity metrics

 Elixhauser, Charlson/Deyo, demographics

Outcomes

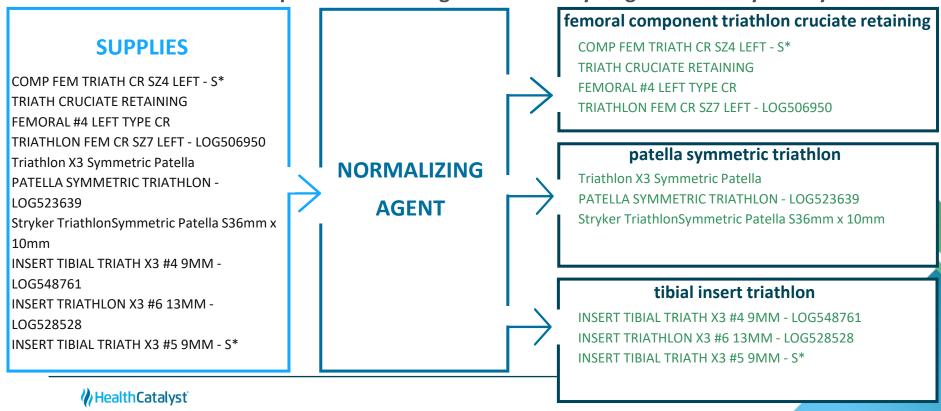
LOS, 30 day readmission

... and many others



Supply Name Normalization

Databricks Built in AI capabilities: Leverage Health Catalyst agents or easily build your own



Ontology Mapping

Similar process to normalization

Supply Groups

- Femoral Components: Replace distal femur; CR = cruciate retaining, PS = posterior stabilized.
- Tibial Baseplates: Base metal platform for tibial component.
- Tibial Inserts / Bearings: Polyethylene insert providing articulation surface.
- Bone Cement: Fixation material for components.
- Patella Components: Resurface the underside of the patella.
- Stems & Augments: Additional fixation or extension for femoral/tibial components
- Screws & Fixation Aids: Used for fixation when cementless or hybrid approaches used
- System / Bundle Products: Descriptive or bundle-level supply names; may not be specific components
- Miscellaneous: Any supply that does not fit into the other groups or for which no appropriate new group can be recommended.

Models Adapted to ABC

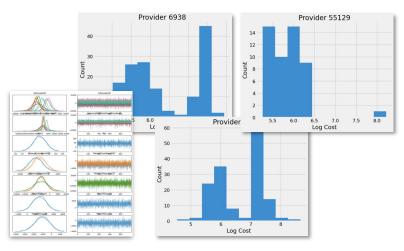


- We want to isolate provider specific variation in a scalable and generalizable manner
- Standard summary statistics, e.g., mean, median, CV, etc. will miss important nuance in the underlying data distribution

- Must account for procedure and patient specific factors, e.g., diagnosis, if the case was planned, timeof-day, other patient factors
- Opportunities Ensure we minimize false positives, maximize true positives

- As development progressed as is commonly the case we recognized we needed to pull in additional fields
- With Ignite iterating on the fields and inputs we 're using is easy and fast

Distribution of supply costs for the same procedure across providers



Quality Improvement Agent

Guidelines (Overview)

Apply each of the 7 steps from the Health Catalyst framework

For each step, include a **Cross-Check & Validation Section** that examines:

- Are there valid clinical reasons that could explain these patterns?
- What additional data would strengthen or challenge our conclusions?
- How might this provider's case mix, patient population, or circumstances differ?
- What unintended consequences could our recommendations create?
- Are there system-wide factors (equipment, training, protocols) contributing to variation?
- Which stakeholders should validate our assumptions before proceeding?

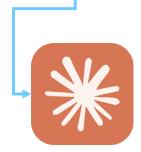
Analytical Approach:

- Present findings as opportunities for improvement and standardization
- Consider both provider-specific and system-wide contributing factors
- · Balance cost optimization with clinical effectiveness and safety
- Identify potential best practices that could be shared across providers
- Frame recommendations as collaborative improvement rather than corrective action

Instructions: Improvement Framework









Quality Improvement Agent

Provider_A	Provider_B	mean_difference	ci_lower	ci_upper	prob_A_more_expensive	significant	avg_case_cost_A	avg_case_cost_B	n_cases_A	n_cases_B
10281	11750	605.270133	271.834676	973.711003	1.000	True	1041.093000	337.337619	140	21
10281	55129	597.194542	372.335684	868.286748	1.000	True	1041.093000	418.456600	140	50
10281	6938	185.899145	8.659693	360.861813	0.981	True	1041.093000	835.598276	140	145
10313	11750	948.086177	610.651495	1326.305802	1.000	True	1363.583623	337.337619	69	21
10313	519671	561.347846	-108.240862	1268.177854	0.939	False	1363.583623	398.970000	69	1
10313	55129	940.010587	691.170802	1222.064246	1.000	True	1363.583623	418.456600	69	50
10313	6938	528.715190	331.232523	721.158029	1.000	True	1363.583623	835.598276	69	145
18237	55129	853.763153	482.478669	1284.444054	1.000	True	1410.790909	418.456600	11	50
18237	6938	442.467756	107.023209	804.968529	0.996	True	1410.790909	835.598276	11	145



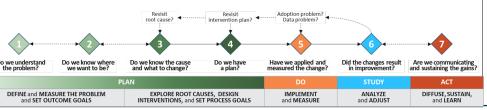
Problem Statement:

Provider 10281 shows variable utilization rates of disposable ureteroscopes (ureteroscope disp aptra and ureteroscope disp aptra revers) ranging from 9.2% to 20% across different diagnosis codes, while other providers (6938, 11750, 55129) show either no usage or minimal usage (1.75%) of these expensive disposable devices. This represents a potential cost savings opportunity given the significant price difference between disposable and reusable ureteroscopes.



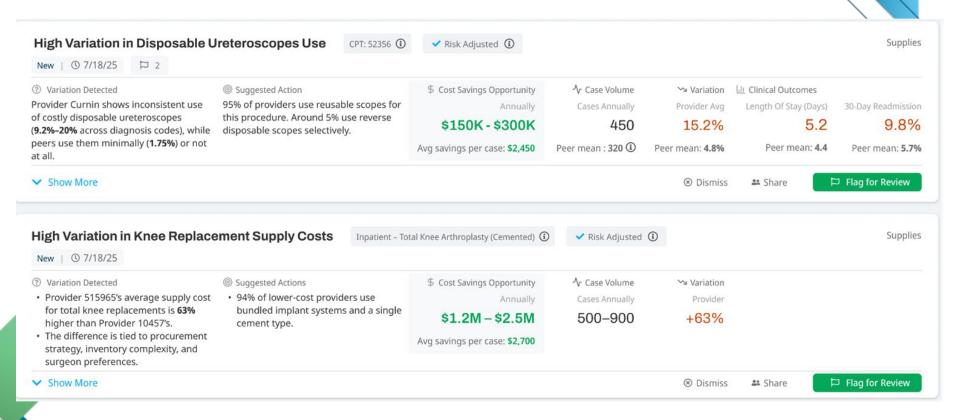
QI Agent

DOMAIN- or INITIATIVE-FOCUSED 7 Guiding Questions Improvement Framework









Making the process of getting started easier



"... one leader broke down a structured progression from individual adoption to system-wide transformation that can ultimately rearchitect entire healthcare processes.

The first level of change happens with an individual who recognizes the power of AI and gets more comfortable with integrating AI into their daily workflow. This individual's experience ultimately expands to their larger working group. Then, once multiple working groups collaborate with each other, we're not just implementing AI in healthcare — we're rebuilding entire value chains."

(<u>Define VC – 2025 AI Summit</u>)

Enabling the transformation from idea to product

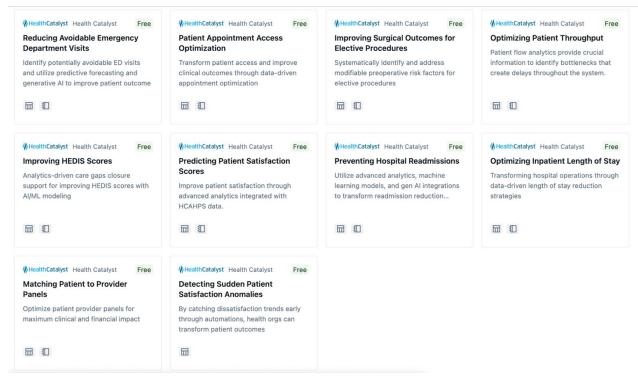
The future of AI in health care will favor organizations that treat infrastructure, governance, and validation as core competencies and not afterthoughts. ... Without foundational infrastructure, AI tools risk becoming unmanageable. Poorly integrated algorithms can introduce bias, erode clinician trust, and create operational inefficiencies rather than solving them.



(<u>UPMC Enterprises</u>)

What Success Looks Like

Health Catalyst Solutions using Databricks



The Tech Foundation That Enables Speed

Why Databricks is the infrastructure of choice for modern healthcare data

TRANSFORM INTO TO ACHIEVE **Budget freed up for investment** Massive, Siloed, and Unified data across into new data and Al initiatives the enterprise Fast-Moving Data Quality data that meets business Strict Regulatory Unified governance and regulatory demands for all assets Demands Data-driven innovation that's Complexity of Al Al-driven insights easily scaled to every and performance Integration department



Build vs. Partner: What's the Smarter Bet?

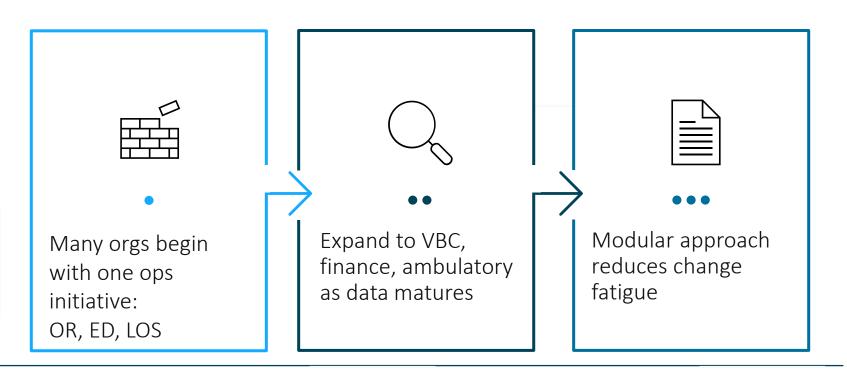
Speed matters. Risk matters. Results matter.

HCAT Ignite + Databricks

- *Faster Insights*: Databricks' infrastructure paired with Health Catalyst's healthcare intelligence delivers quicker, more accurate insights for improved clinical and financial outcomes.
- *Healthcare-Focused*: Purpose-built with pre-built connectors, compliance frameworks (HIPAA, GDPR), and healthcare-specific AI, reducing time to value and minimizing risks.
- **Proven Results**: Serving 500+ clients with 300+ success stories, Health Catalyst drives real-world improvements across clinical, operational, and financial areas.
- **Seamless Integration**: Healthcare models on Databricks' scalable platform ensure smooth data integration across systems (EHRs, claims, pharmacy, lab, billing) for unified patient views.
- **Future-Proof Flexibility**: Adaptable data models allow seamless integration of new technologies and innovations, ensuring long-term scalability and keeping organizations ahead of evolving healthcare needs.

From Pilot to Enterprise-Scale Impact

Start where the pain is. Scale across clinical, financial, and operational domains.



Why the Status Quo Is No Longer Safe

Legacy strategies can't keep up with today's risks, complexity, and pace

Strategic Risk	What It Looks Like	Why It Matters		
Stalled ROI	Years into platform buildouts, but still relying on manual reports	Boards are losing patience — execs are under pressure to deliver value		
Fragmentation	Multiple dashboards, disconnected teams, costly point solutions	Impossible to align clinical, ops, and financial outcomes without integration		
Compliance Headwinds	CMS rules, Medicaid redetermination, growing AI scrutiny	Regulatory risk is real — and manual workarounds won't scale		

Ignite gives you the infrastructure + intelligence to cut through complexity — and deliver.

Takeaways & Strategic Next Step

If you're ready to move faster, we're ready to help



Questions?

Mark Lee | Industry Ecosystem GTM, HLS; Databricks

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